



MPF Investment Amid Rate Hikes and Inflation

加息與通脹升溫下的強積金投資攻略

Impacted by the Russia-Ukraine conflict and soaring inflation, global stock market is tumbling in 2022. US Fed has responded aggressively to inflation by lifting interest rates. Rate hikes and rising treasury yields force bond prices to fall, and in turn drag down the performance of global bond funds inevitably. MPF scheme members faced with market volatility and ongoing inflation concerns may switch to Conservative Funds for safe haven, however, it is not a necessarily right way to hedge against inflation. As inflationary pressure could persist for some time, investors are advised to closely monitor what happens to global inflation and adjust asset allocation in a timely manner. In this webinar, Taikang Asset (HK) will share the economic conditions and latest situation of MPF market, and explore investment strategies and plans for retirement amid fast-rising interest rates and inflation

受到俄烏戰爭和通脹升溫夾擊下，環球股市在2022年顯著下跌。如今聯儲局亦已開始大幅加息應對通脹。在央行加息與孳息率向上的環境下亦將利淡債價，環球債券基金的表現難免也受到拖累。面對波動市況及對通脹的憂慮，部分僱員或選擇將強積金資產換至保守類基金避險，但這卻不一定起到抗通脹的作用。然而，通脹壓力仍可能持續一段時間，故此投資者宜密切留意其走勢，適時調整資產配置。在是次網絡研討會中，泰康資產《香港》將一起與大家分享經濟與強積金市場的最新概況，並探討在加息與通脹升溫下的強積金投資攻略以及對退休的部署。

Speakers 嘉賓



Mr. Raymond SZE
施銘火先生



Ms. Chloe TANG
鄧穎姿女士



Ms. Cynthia CHUNG
鍾詠雪女士

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Event Details 活動詳情

Date & Time: Thursday, 21 July 2022 | 3:00 pm – 4:00 pm
日期及時間: 2022年7月21日(星期四) 下午3時至4時正

Language & Fee : Cantonese | Free
語言及費用: 廣東話 | 全免

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Event Programme 流程表

15:00 – 15:10

Opening Presentation 歡迎辭
Mr. Raymond SZE 施銘火先生
Executive Director
執行總監
Head of Product, Sales and Marketing
產品及銷售部主管
Taikang Asset Management (Hong Kong) Company Limited
泰康資產管理(香港)有限公司

15:10 – 15:45

Keynote Speaker 主講嘉賓
Ms. Chloe TANG 鄧穎姿女士
Vice President of Sales and Marketing Department
產品及銷售部副總裁
Taikang Asset Management (Hong Kong) Company Limited
泰康資產管理(香港)有限公司

15:45 – 15:55

Q&A 問答環節主持人
Ms. Cynthia CHUNG 鍾詠雪女士
Member of Executive Committee, HKRSA
香港退休計劃協會行政委員會成員

15:55 – 16:00

Closing Remarks 致謝辭
Ms. Cynthia CHUNG 鍾詠雪女士



Mr. Raymond SZE 施銘火先生

Executive Director

執行總監

Head of Product, Sales and Marketing

產品及銷售部主管

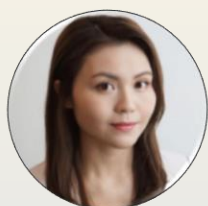
Taikang Asset Management (Hong Kong) Company Limited

泰康資產管理(香港)有限公司

Raymond SZE joined Taikang Asset Management (Hong Kong) Company Limited in September 2016, and Raymond has over 20 years of working experience in the financial industry and had worked for UBP and ITAU Asset management where he was responsible for the new business development in the Asia region from 2011 to 2015. Prior to that, he spent more than ten years with Invesco and Fidelity Investments totally, covering both retail and institutional business development for Hong Kong and China. Raymond also worked for PwC as an accountant for more than two years. Raymond is a Fellow Member of ACCA. He has a Bachelor of Arts (Hons.) Degree in Accountancy from the Hong Kong Polytechnic University along with a graduate Diploma in Derivatives & Risk Management from HKUST and HKSI.

施先生於 2016 年 9 月加入泰康資產管理（香港）有限公司。施先生在金融行業擁有超過 20 年的工作經驗。他曾在 2011 年至 2015 期間任職於 UBP 和 ITAU 資產管理，負責亞洲地區的業務發展。在此之前，他在景順和富達投資共工作了超過 10 年，負責香港和中國的零售業務和機構業務發展。施先生還曾在 普華永道工作過兩年，而他亦是 ACCA 的資深會員。施先生為香港理工大學會計學文學士（榮譽學位），以及擁有香港科技大學和香港證券及投資學會的衍生品和風險管理研究生文憑。

Keynote Speaker 主講嘉賓



Ms. Chloe TANG 鄧穎姿女士

Vice President of Sales and Marketing Department

產品及銷售部副總裁

Taikang Asset Management (Hong Kong) Company Limited

泰康資產管理(香港)有限公司

Chloe TANG, joining Taikang Asset Management (Hong Kong) Co. Ltd. in 2021 in the capacity of Vice President in Product, Sales and Marketing Department. She graduated with a Bachelor of Arts (Hons) degree in Economics and Finance, along with Certificate in Alternative Investments from Harvard Business School (Online). She has worked in asset management industry since graduating from university with increasing responsibility in each of her roles. Her experience has been in 4 different asset management companies, worked as an analyst, as well as sales and marketing manager. Before joining Taikang, Chloe worked at BOCI Prudential Asset Management in Investment Fund Services team as Senior Manager. She is experienced in business development of retail funds, and also providing investment services and solutions for investors.

鄧穎姿小姐於 2021 年 6 月加入泰康資產管理（香港）有限公司，擔任產品、銷售部副總裁。她畢業於經濟學和金融學文學士（榮譽）學位，以及完成哈佛商學院（線上）的另類投資證書課程。她大學畢業後一直從事資產管理行業，並曾擔任分析員，以及基金銷售與推廣等工作。她曾任職於四家不同的資產管理公司。在加入泰康之前，她曾在中銀國際英國保誠資產管理投資基金服務團隊擔任高級經理。她在零售基金的業務發展方面經驗豐富，並擅於為投資者提供服務和解決方案。

Moderator & Closing Remarks

主持人及致謝辭



Ms. Cynthia CHUNG 鍾詠雪女士
Member of Executive Committee, HKRSA
香港退休計劃協會行政委員會成員

Cynthia Chung is the Head of Human Resources and Pension Group and Head of the Corporate Commercial Group at Deacons Hong Kong. She has 28 years of experience in all kinds of advisory work related to employment and labour and on retirement schemes and provident funds.

She advises clients on both contentious and non-contentious labour matters and the preparation of trust deeds and related documents for retirement and pension schemes. Her clients include employers who are multi-national companies and statutory bodies and MPF/ORSO service providers. She is the Executive Committee Member and Honorary Legal Adviser of The Hong Kong Retirement Schemes Association, Member of the Retirement Scheme sub-committee of the Law Society and the Guidelines Committee of the Mandatory Provident Fund Schemes Authority.

She is recognized as a Band 1 Lawyer in Employment (China) in Chambers Asia-Pacific, “Hall of Fame” for Labour and Employment in Legal 500 Asia Pacific and a Thought Leader in Labour & Employment and Pensions & Benefits in Hong Kong by the Who’s Who Legal.

鍾詠雪律師是香港的近律師行商業事務部主管，也負責領導人力資源與退休金事務部。鍾律師在提供各類有關僱傭與勞工及退休計劃與公積金的法律諮詢服務方面具有28年的豐富經驗。

鍾律師協助客戶處理爭訟性與非爭訟性的勞工事務，擬備退休及養老金計劃的信託契據及相關文件。她的客戶群包括跨國企業、公營機構及提供強積金/職業退休計劃的機構。她是香港退休計劃協會執行委員會委員及榮譽法律顧問、香港律師會退休計劃小組委員會成員和強制性公積金計劃管理局指引制定委員會成員。

鍾律師獲《亞太法律500強》及《錢伯斯亞太指南》評為僱傭法領域的“第一等級”律師、《亞太法律500強》評為“名人堂”僱傭法領域的傑出律師和《法律名人錄》評選的“勞工與僱傭領域思維先驅者”的稱號。